

PPG Industries, Inc.



**Bank of America
BASics/Industrial Conference 2008**

William H. Hernandez

**Sr. Vice President, Finance, and
Chief Financial Officer**

May 8, 2008

Forward-Looking Statement

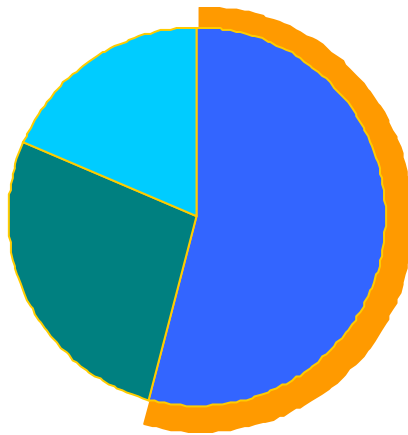


Statements contained herein relating to matters that are not historical facts are forward-looking statements reflecting PPG's current view with respect to future events and financial performance. These matters involve risks and uncertainties that may affect PPG's operations, as discussed in PPG's filings with the Securities and Exchange Commission pursuant to Sections 13(a), 13(c) or 15(d) of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder. Accordingly, many factors may cause actual results to differ materially from the forward-looking statements contained herein. Such factors include increasing price and product competition by foreign and domestic competitors, fluctuations in cost and availability of raw materials and energy, the ability to maintain favorable supplier relationships and arrangements, economic and political conditions in international markets, foreign exchange rates and fluctuations in such rates, integration of acquisitions and achievement of expected synergies therefrom, the impact of environmental regulations, unexpected business disruptions, and the unpredictability of existing and possible future litigation, including litigation that could result if the asbestos settlement discussed in PPG's filings with the Securities and Exchange Commission does not become effective. However, it is not possible to predict or identify all such factors. Consequently, while the list of factors presented here is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Consequences of material differences in results compared with those anticipated in the forward-looking statements could include, among other things, business disruption, operational problems, financial loss, legal liability to third parties and similar risks, any of which could have a material adverse effect on PPG's consolidated financial condition, operations or liquidity. All information in this presentation speaks only as of May 8, 2008, and any distribution of this presentation after that date is not intended and will not be construed as updating or confirming such information.

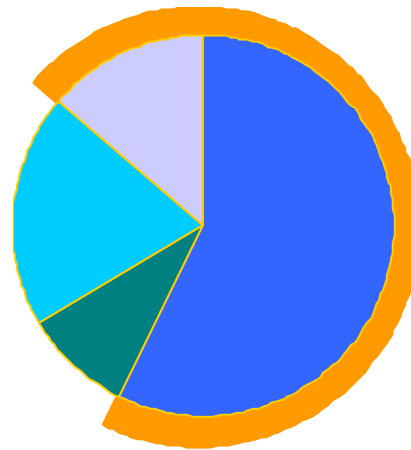
Transforming Business Mix



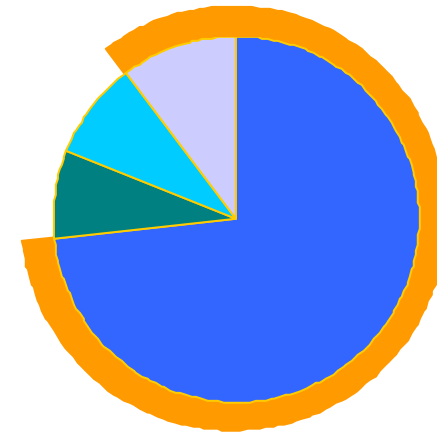
2001



2006



1Q08



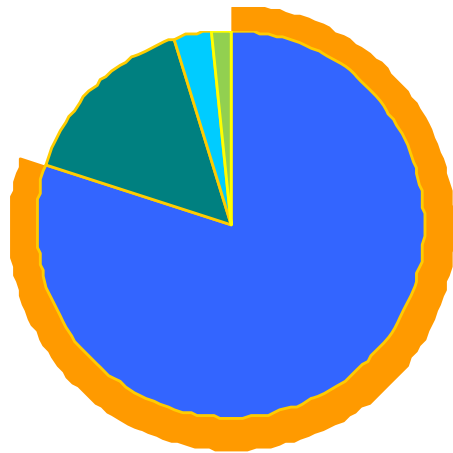
- Performance, Industrial & Architectural EMEA Coatings
- Optical & Specialty Materials
- Glass
- Commodity Chemicals

80% Coatings and Optical & Specialty Materials

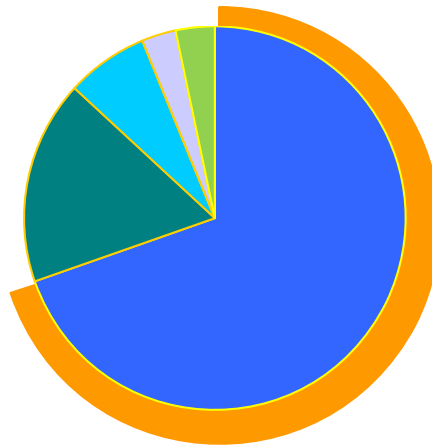
Geographic Sales Mix



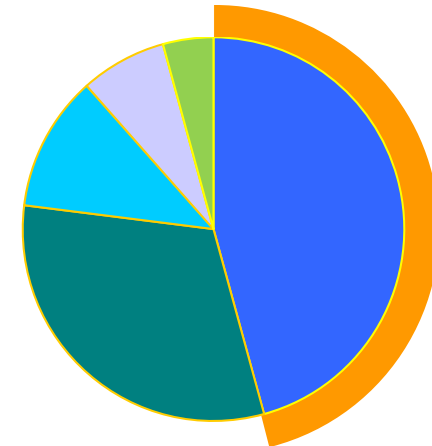
2001



2006



1Q08



■ U.S. & Canada ■ W. Europe ■ Asia ■ E. Europe ■ R.O.W.

Excellent Geographic Diversity

Reported Sales

SigmaKalon Acquisition



Acquisition Update

- ✓ Completed acquisition January 2, 2008.
- ✓ Final purchase price: 8.8x 2007 ongoing EBITDA.
- ✓ Permanent financing placed in March 2008.
- ✓ Integration underway.

Business Update

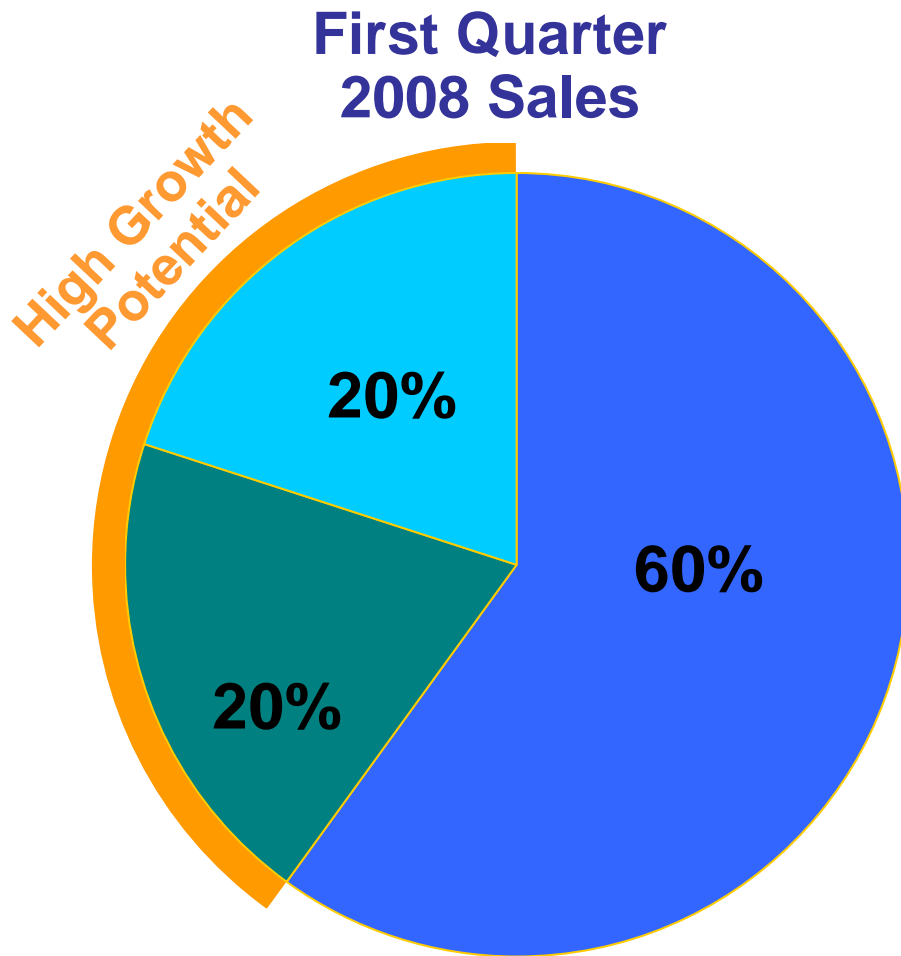
- ✓ Organic growth of low- to mid-single digits in 1Q08.
- ✓ PPG coatings sales up >40 percent in 1Q08.
- ✓ Synergy level intact / underway.
- ✓ Cash generation.

Transformation Summary



- ❖ **Core businesses expanding – now ~80% of company.**
- ❖ **Geographically diverse – U.S. & Canada now only ~45% of company.**
- ❖ **Future earnings growth – integrating acquisitions, expanding end-markets.**

High Growth Platforms

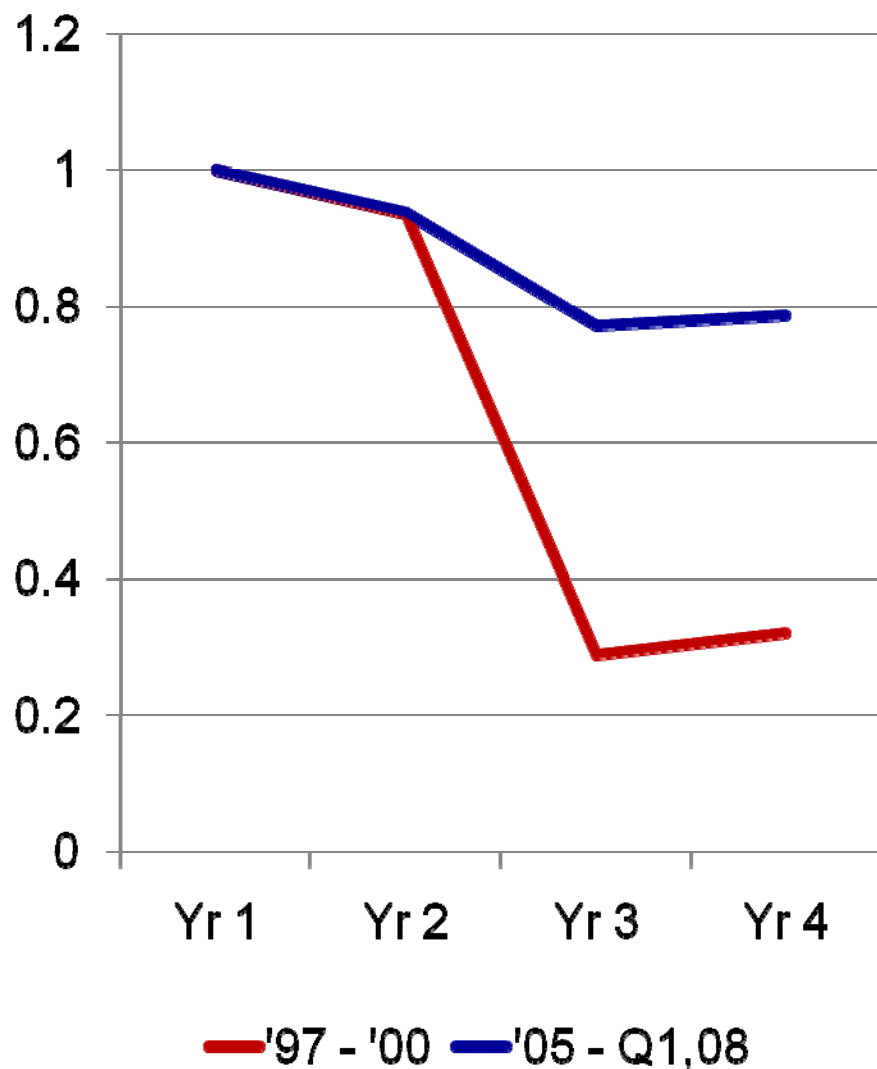


- ❖ ~40% of portfolio comprised of:
 - ✓ Emerging Regions
 - ✓ Aerospace
 - ✓ Optical & Specialty Mtls.
 - ✓ Protective & Marine
- ❖ Demonstrated high organic growth at or near double-digit rates
- ❖ Sales comprise ~75% of PPG's 2001 total sales

15% Organic Growth in 1Q08

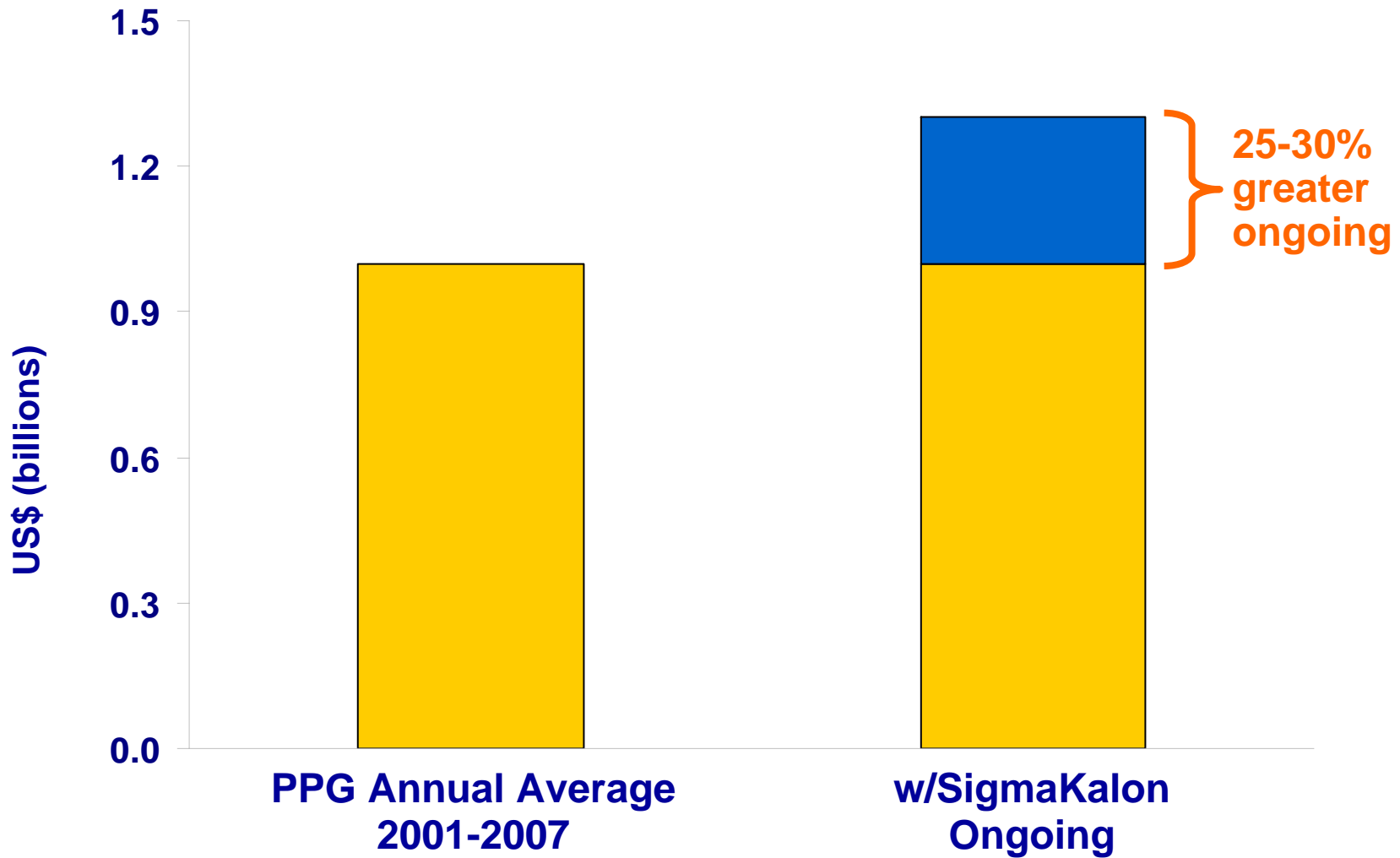
Reported Sales

Commodity Chemicals Operating Margin Index



- ✓ **Good earnings contributor.**
- ✓ **Strong operating cash – nearly \$1B in four years.**
- ✓ **U.S. dollar supporting industrial exports.**
- ✓ **Pricing nearing all-time levels.**

PPG Cash From Operations



Earnings Growth



- ✓ **Drive high growth platforms (emerging regions and business units).**
- ✓ **Achieve synergies / margin expansion in prior acquisitions and SigmaKalon acquisition.**
- ✓ **Reduce interest expense from strong cash generation.**

Questions & Answers



Thank you for your interest in PPG Industries, Inc.

Investor Contact:

Vince Morales

(412) 434-3740

vmorales@ppg.com