

PPG Industries, Inc.



First Quarter 2007 Financial Results

Comments by:

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April 19, 2007

Forward-Looking Statement



Statements contained herein relating to matters that are not historical facts are forward-looking statements reflecting PPG's current view with respect to future events and financial performance. These matters involve risks and uncertainties that may affect PPG's operations, as discussed in PPG's filings with the Securities and Exchange Commission pursuant to Sections 13(a), 13(c) or 15(d) of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder. Accordingly, many factors may cause actual results to differ materially from the forward-looking statements contained herein. Such factors include increasing price and product competition by foreign and domestic competitors, fluctuations in cost and availability of raw materials and energy, the ability to maintain favorable supplier relationships and arrangements, economic and political conditions in international markets, foreign exchange rates and fluctuations in such rates, the impact of environmental regulations, unexpected business disruptions, and the unpredictability of existing and possible future litigation, including litigation that could result if the asbestos settlement discussed in PPG's filings with the Securities and Exchange Commission does not become effective. However, it is not possible to predict or identify all such factors. Consequently, while the list of factors presented here is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Consequences of material differences in results compared with those anticipated in the forward-looking statements could include, among other things, business disruption, operational problems, financial loss, legal liability to third parties and similar risks, any of which could have a material adverse effect on PPG's consolidated financial condition, operations or liquidity. All information in this presentation speaks only as of April 19, 2007, and any distribution of this presentation after that date is not intended and will not be construed as updating or confirming such information.

Business Segment Sales

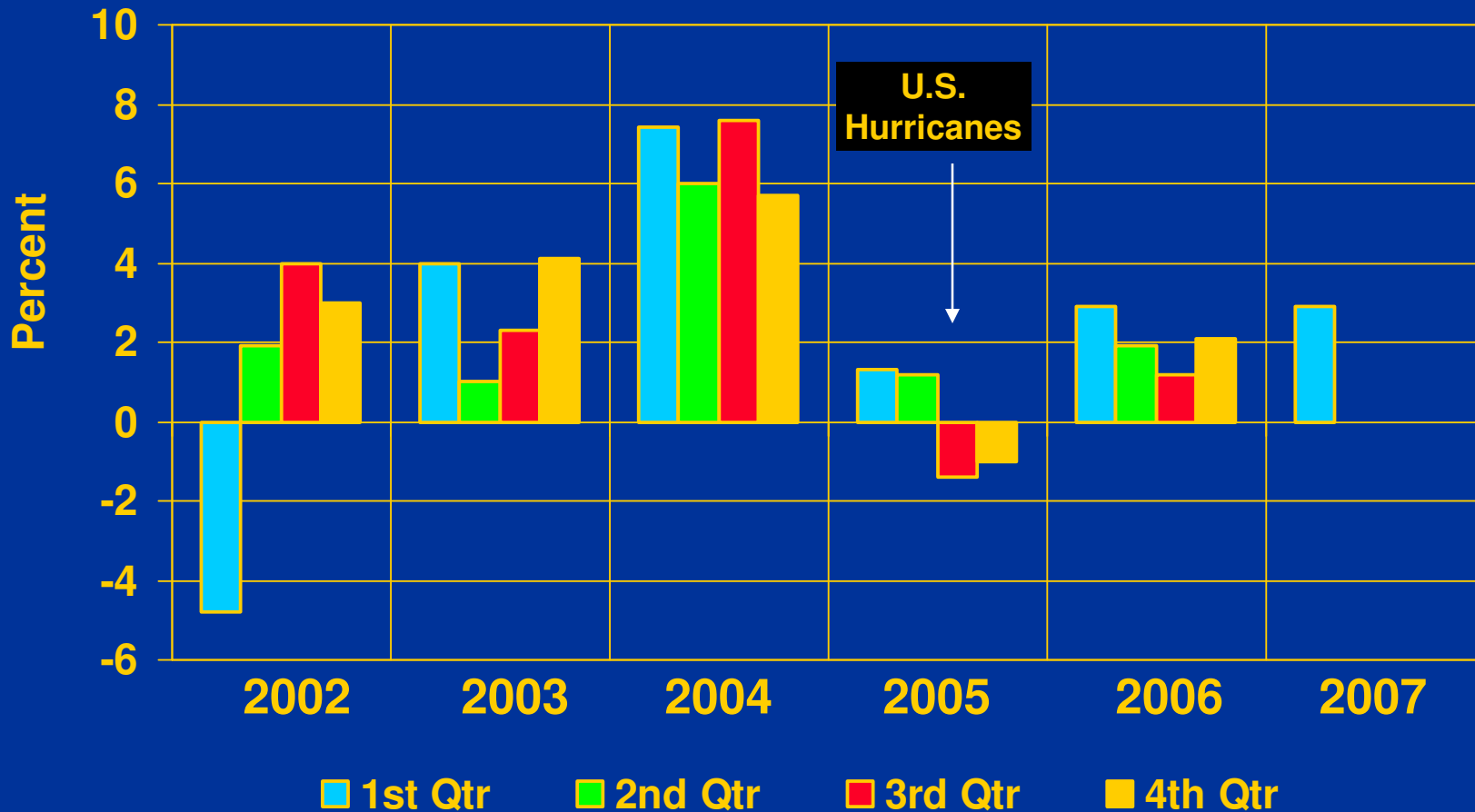


	<u>1st Quarter</u>		
<u>Sales</u>	<u>2007</u>	<u>2006</u>	<u>% Change</u>
Performance & Applied Coatings	\$ 855	\$ 678	26%
Industrial Coatings	869	768	13%
Optical & Specialty Materials	280	232	21%
Commodity Chemicals	371	401	-7%
Glass	<u>542</u>	<u>559</u>	<u>-3%</u>
Total PPG	\$ 2,917	\$ 2,638	11%

Quarterly Volume Change Total PPG



From Prior Year Quarter



Quarterly Volume Change Europe



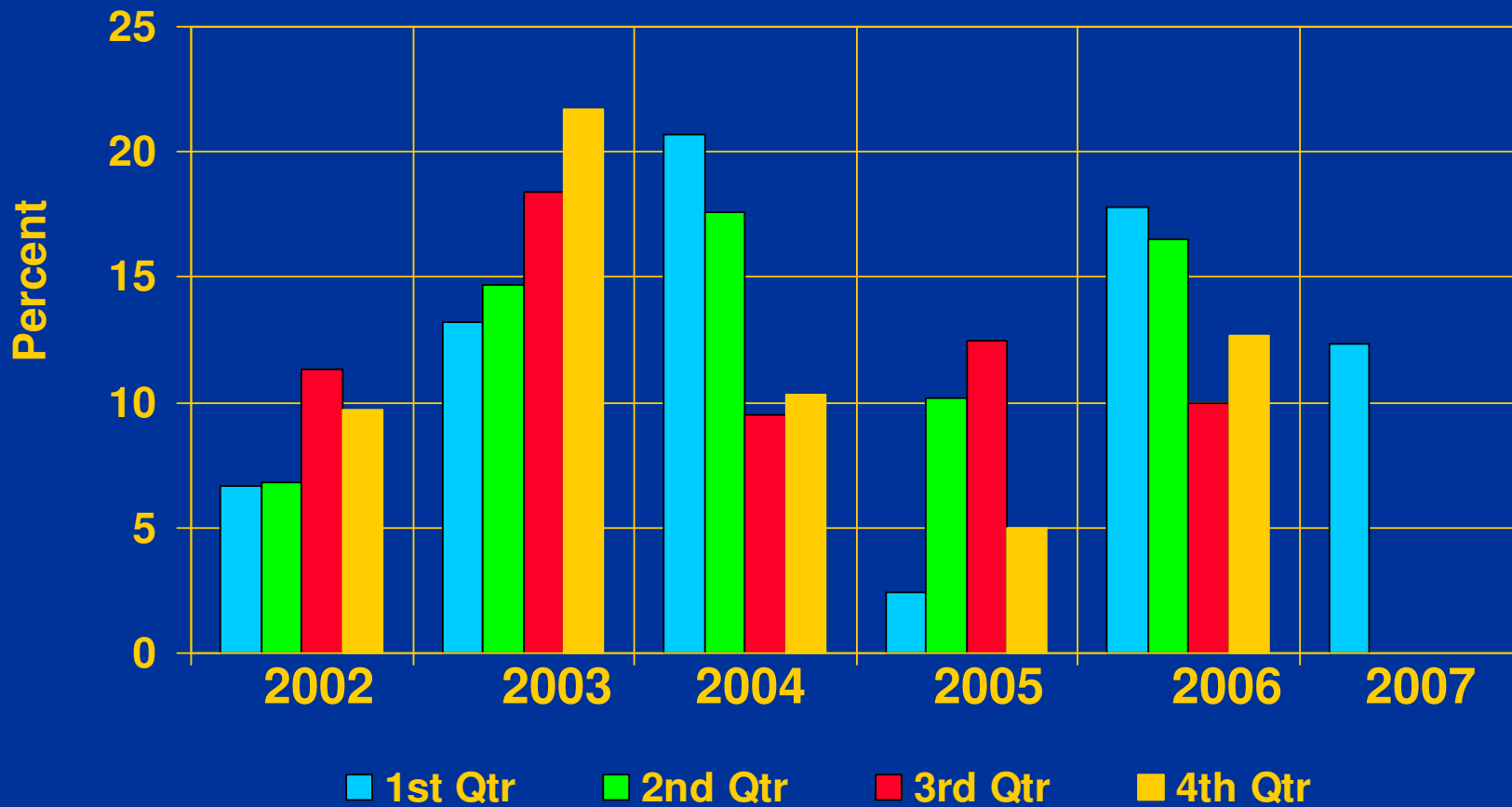
From Prior Year Quarter



Quarterly Volume Change Asia



From Prior Year Quarter



First Quarter Comparisons



	2007		2006	
	<u>Million</u>	<u>EPS</u>	<u>Million</u>	<u>EPS</u>
Net Income As Reported	\$ 194	\$ 1.17	\$ 184	\$ 1.11
Net Income Includes the Following Charges:				
Asbestos Settlement - Net	\$ 5	\$ 0.03	\$ 6	\$ 0.03
Business Restructuring	-	-	23	0.14

Economic Indicators



	<u>1Q 2007</u> <u>(change from 1Q 2006)</u>
U.S. Real GDP*	2%
U.S. Industrial Production*	3%
EEC Real GDP*	3%
China Real GDP*	9%
N.A. Vehicle Production	-7%
N.A. Light Vehicle Sales	-1%
Western Europe Auto Production*	2%
Western Europe, New Registrations	-1%
U.S. Housing Starts*	-25%
U.S. Commercial Const. (Real Inv.)*	12%

*Estimates



Key Topics

- Economy
- Energy & Raw Materials
- Legacy Issues
- Business Performance

Business Performance – Performance & Applied Coatings



	<u>1st Quarter</u>			
	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 855	\$ 678	\$ 177	26%
Segment Earnings	\$ 121	\$ 105	\$ 16	15%

	<u>Yr. To Yr. % Change - Sales</u>				
	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Performance & Applied Coatings	26%	2%	2%	3%	19%
Aerospace	36%	12%			
Architectural Finishes	26%	-2%			
Automotive Refinish	23%	3%			

Business Performance – Industrial Coatings



1st Quarter

	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 869	\$ 768	\$ 101	13%
Segment Earnings	\$ 95	\$ 91	\$ 4	4%

Yr. To Yr. % Change - Sales

	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Industrial Coatings	13%	1%	1%	4%	7%
Automotive OEM	14%	3%			
Industrial	9%	-4%			
Packaging	22%	14%			

Business Performance – Optical & Specialty



		<u>1st Quarter</u>				
		<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>	
Sales	\$	280	\$ 232	\$ 48	21%	
Segment Earnings	\$	67	\$ 56	\$ 11	20%	
		<u>Yr. To Yr. % Change - Sales</u>				
		<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Optical & Specialty Materials		21%	12%	0%	4%	5%
	Optical	19%				
	Specialty Materials	27%				

Business Performance – Commodity Chemicals



	<u>1st Quarter</u>			
	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 371	\$ 401	\$ (30)	-7%
Segment Earnings	\$ 44	\$ 87	\$ (43)	-49%

	<u>Yr. To Yr. % Change - Sales</u>				
	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Commodity Chemicals	-7%	9%	-16%	0%	0%

Business Performance – Glass



	<u>1st Quarter</u>			
	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 542	\$ 559	\$ (17)	-3%
Segment Earnings	\$ 20	\$ 35	\$ (15)	-43%

	<u>Yr. To Yr. % Change - Sales</u>				
	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Glass	-3%	-3%	-1%	1%	0%
Automotive Glass	-13%	-12%			
ARG & Service	1%	-1%			
Performance Glazings	-5%	1%			
Fiber Glass	7%	3%			

Uses of Cash



- Prudently Fund Businesses
- Dividends
- Debt
 - Pensions
- Acquisitions
- Stock Repurchase

For More Information



Thank you for your interest in PPG Industries, Inc.

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PPG