

PPG Industries, Inc.



Second Quarter 2007 Financial Results

Comments by:

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Forward-Looking Statement



Statements contained herein relating to matters that are not historical facts are forward-looking statements reflecting PPG's current view with respect to future events and financial performance. These matters involve risks and uncertainties that may affect PPG's operations, as discussed in PPG's filings with the Securities and Exchange Commission pursuant to Sections 13(a), 13(c) or 15(d) of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder. Accordingly, many factors may cause actual results to differ materially from the forward-looking statements contained herein. Such factors include increasing price and product competition by foreign and domestic competitors, fluctuations in cost and availability of raw materials and energy, the ability to maintain favorable supplier relationships and arrangements, economic and political conditions in international markets, foreign exchange rates and fluctuations in such rates, the impact of environmental regulations, unexpected business disruptions, and the unpredictability of existing and possible future litigation, including litigation that could result if the asbestos settlement discussed in PPG's filings with the Securities and Exchange Commission does not become effective. However, it is not possible to predict or identify all such factors. Consequently, while the list of factors presented here is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Consequences of material differences in results compared with those anticipated in the forward-looking statements could include, among other things, business disruption, operational problems, financial loss, legal liability to third parties and similar risks, any of which could have a material adverse effect on PPG's consolidated financial condition, operations or liquidity. All information in this presentation speaks only as of July 19, 2007, and any distribution of this presentation after that date is not intended and will not be construed as updating or confirming such information.

Business Segment Sales



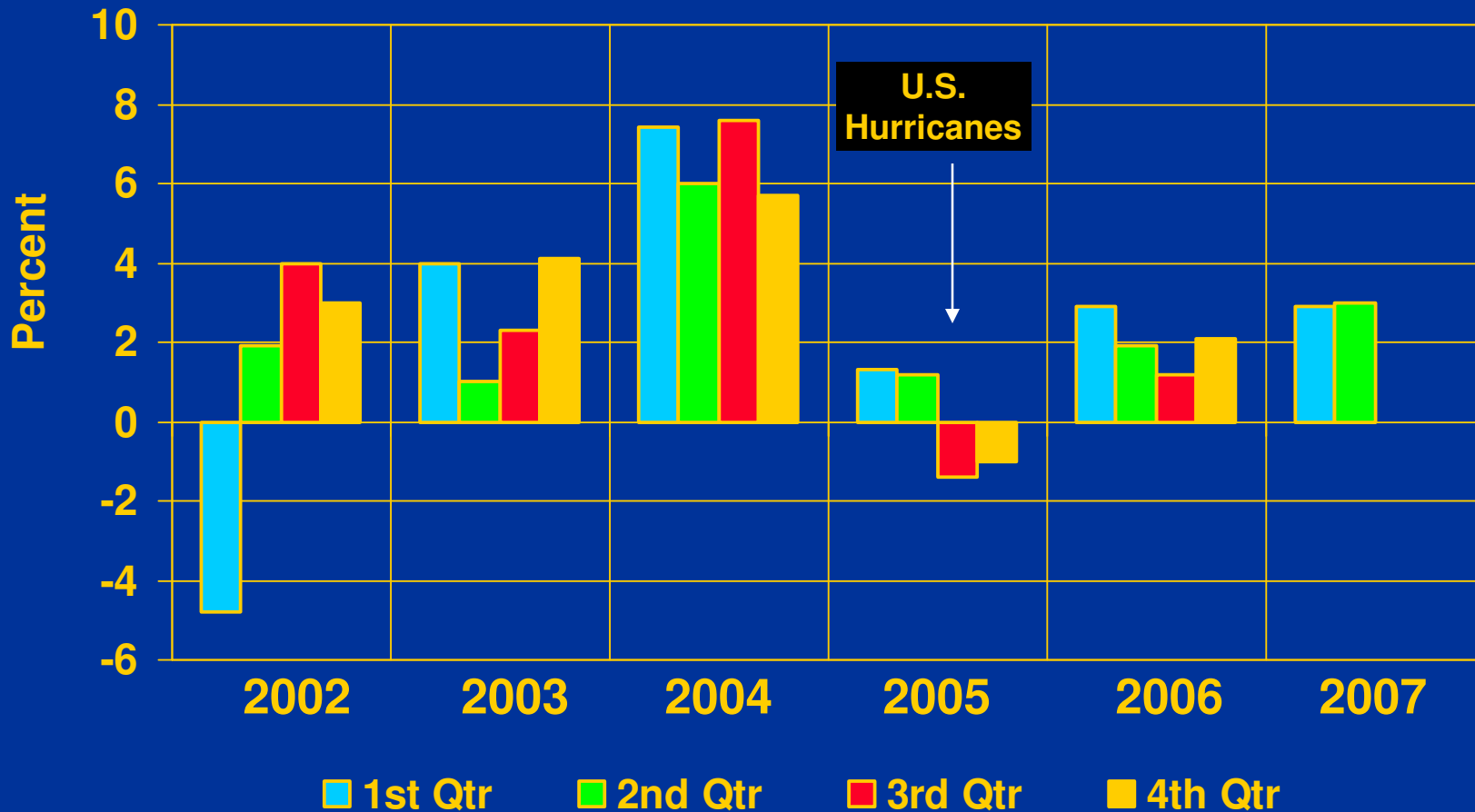
<u>Sales</u>	<u>2nd Quarter</u>		
	<u>2007</u>	<u>2006</u>	<u>% Change</u>
Performance & Applied Coatings	\$ 974*	\$ 774	26%
Industrial Coatings	943*	811	16%
Optical & Specialty Materials	296*	262	13%
Commodity Chemicals	380	372	2%
Glass	580	605	-4%
Total PPG	\$ 3,173*	\$ 2,824	12%

*All-time PPG quarterly sales record

Quarterly Volume Change Total PPG



From Prior Year Quarter



Quarterly Volume Change Europe



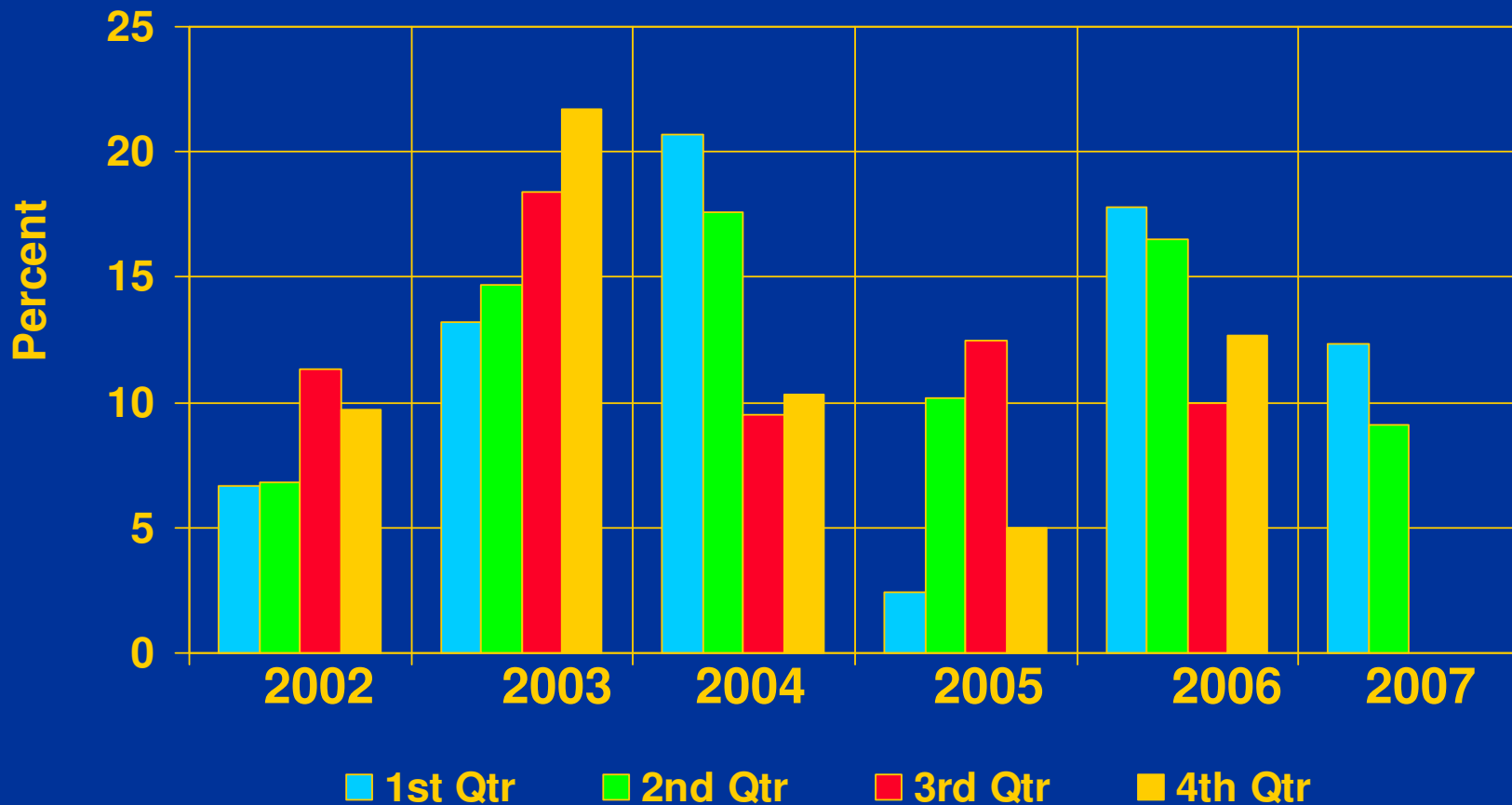
From Prior Year Quarter



Quarterly Volume Change Asia



From Prior Year Quarter



Second Quarter Comparisons



	2007		2006	
	<u>Million</u>	<u>EPS</u>	<u>Million</u>	<u>EPS</u>
Net Income As Reported	\$ 249	\$ 1.50	\$ 280	\$ 1.68
Net Income Includes the Following Charges:				
Asbestos Settlement - Net	\$ (6)	\$ (0.03)	\$ (4)	\$ (0.03)
Legal Settlements, net of insurance	—	—	\$ 12	\$ 0.07
Note: Tax Rate		31.3%		26.4%

Economic Indicators



	<u>2Q 2007</u> <u>(change from 2Q 2006)</u>
U.S. Real GDP*	2%
EEC Real GDP*	3%
China Real GDP*	10%
N.A. Vehicle Production	-3%
N.A. Light Vehicle Sales	-2%
Western Europe Auto Production*	0%
Western Europe, New Registrations	-2%
U.S. Industrial Production	2%
U.S. Housing Starts*	-22%
U.S. Commercial Const. (Real Inv.)*	8%

*Estimates



Key Topics

- Economy
- Energy & Raw Materials
- Legacy Issues

Business Performance – Performance & Applied Coatings



	<u>2nd Quarter</u>			
	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 974	\$ 774	\$ 200	26%
Segment Earnings	\$ 159	\$ 145	\$ 14	10%

	<u>Yr. To Yr. % Change - Sales</u>				
	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Performance & Applied Coatings	26%	3%	2%	3%	18%
Architectural Finishes	31%	2%			
Aerospace	33%	13%			
Automotive Refinish	19%	1%			

Business Performance – Industrial Coatings



2nd Quarter

	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 943	\$ 811	\$ 132	16%
Segment Earnings	\$ 109	\$ 104	\$ 5	5%

Yr. To Yr. % Change - Sales

	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Industrial Coatings	16%	4%	0%	4%	8%
Packaging	18%	9%			
Industrial	12%	-3%			
Automotive OEM	20%	8%			

Business Performance – Optical & Specialty



2nd Quarter

	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 296	\$ 262	\$ 34	13%
Segment Earnings	\$ 71	\$ 61	\$ 10	16%

Yr. To Yr. % Change - Sales

	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Optical & Specialty Materials	13%	8%	0%	4%	1%
Optical Products	18%	13%			
Specialty Materials	-1%	-5%			

Business Performance – Commodity Chemicals



2nd Quarter

	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 380	\$ 372	\$ 8	2%
Segment Earnings	\$ 57	\$ 86	\$ (29)	-34%

Yr. To Yr. % Change - Sales

	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Commodity Chemicals	2%	8%	-6%	0%	0%

Business Performance – Glass



	<u>2nd Quarter</u>			
	<u>2007</u>	<u>2006</u>	<u>\$ Change</u>	<u>% Change</u>
Sales	\$ 580	\$ 605	\$ (25)	-4%
Segment Earnings	\$ 50	\$ 53	\$ (3)	-6%

	<u>Yr. To Yr. % Change - Sales</u>				
	<u>Sales</u>	<u>Volume</u>	<u>Price</u>	<u>Currency</u>	<u>Acq./Other</u>
Total Glass	-4%	-4%	-1%	1%	0%
Automotive OEM Glass	-15%	-16%			
ARG & Services	-1%	-1%			
Fiber Glass	3%	1%			
Performance Glazings	-3%	1%			

Uses of Cash



- Prudently Fund Businesses
- Dividends
- Debt
 - Pensions
- Acquisitions
- Stock Repurchase

For More Information



Thank you for your interest in PPG Industries, Inc.

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PPG